



深交所科融通V-Next

Matchmaking Platform for Innovation & Capital

深交所创新创业投融资服务平台

深圳证券交易所
SHENZHEN
STOCK EXCHANGE



深圳证券信息有限公司
Shenzhen Securities
Information Co., Ltd.



Unleashing Innovation Empowered by Capital

以资本为动力，释放创新活力

HOW IT ALL BEGAN

我们的由来

🎯 Vision | 初衷

V-Next is founded on the belief that making financing more efficient for high-tech startups & SMEs can create a bridge to innovation resources that connects innovators with capital in the vast and growing market in China.

设立V-Next平台的初衷是为境内外高科技中小企业融资提供便利，支持投资机构高效搜索与对接境内外优质项目。

🎯 Market Challenges | 市场挑战

V-Next considers the challenges are being faced by today's startups & SMEs and investors, and how V-Next can help to recognize and overcome them:

目前，高科技中小企业和投资人在股权投资融资的过程中，面临的挑战主要来自以下方面：



High-tech Startups & SMEs

高科技中小企业

Information asymmetry

信息不对称

High communication cost

沟通成本高

Low financing success rate

融资成功率低



Investors

投资人

High costs for deal sourcing

搜索成本高

Lack of intermediaries

中介资源短缺

Lack of exit channels

退出渠道窄

WHO WE ARE

关于我们

As a professional and comprehensive service platform for equity investment and financing, V-Next focuses on the growth of high-tech startups and SMEs. We utilize leading Internet technologies to build a platform service system integrating fund managers, service providers and innovative industrial chains. V-Next is co-sponsored by Torch High Technology Industry Development Center and Shenzhen Stock Exchange. And it is operated by Shenzhen Securities Information Co., Ltd., a wholly owned subsidiary of the Shenzhen Stock Exchange.

科融通V-Next是专业的股权投融资综合服务平台，聚焦高新企业成长，利用互联网前沿技术，构建聚合基金管理人、服务供应商、创新产业链的平台型服务体系。科融通是燧石星火升级而来，由科技部火炬中心和深圳证券交易所联合发起，深交所全资子公司深圳证券信息公司运营。



Mission | 使命



We are dedicated to creating a digital platform and community facilitating the flow of capital across borders

我们致力于打造一个促进跨境资本形成和知识分享的数字型服务平台



We are committed to providing a wide range of customized information services for PE, VC and M&A market

我们致力于为PE/VC和并购市场提供定制化的信息服务



We devote ourselves to applying leading technologies that is proven to improve investment and financing efficiency

我们致力于使用前沿的技术来有效提高投融资对接效率



We aim to attain and fuel the sustainable business growth of high-tech startups & SMEs

我们致力于为高科技中小企业实现和加速业务可持续发展

WHAT WE OFFER

我们的服务

 For High-tech Startups & SMEs | 项目方

Find investors and get funding for your company

为您的项目寻找投资人，并获得融资



POST financing requirements 发布融资需求

We provide standardized form to present your company to our certified investors. This form allows you to introduce your company, highlight competitive advantages, mention your core team etc. and state financing requirements.

我们为您的项目提供线上标准化信息展示页面，通过该页面向投资人展示公司介绍、核心竞争力、核心团队、融资需求等信息。



PARTICIPATE in financing pitching events 参与融资路演

Step on the stage to present your talents, ideas and financing plans. This is your opportunity to communicate and exchange ideas with V-Next investors. In addition, we provide online, offline and thematic pitching events to match your requirements.

我们的“线上+线下”路演活动为您提供展示才智及融资计划的舞台，和与投资人面对面交流的机会。



INTERACT with investors 与投资人互动

Entrepreneurs use V-Next to expand beyond their network. By utilizing our online toolbox such as private message, conference call, card exchange, etc., we facilitate your access to directly contact with certified institutional investors and listed companies.

我们的线上功能包括平台私信、电话邀约、名片互换等，可以帮助您直接与上市公司和基金业协会备案的投资机构建立联系，高效拓宽您的资源网络。



MATCH with ideal investors 匹配意向投资人

In the use of fin-tech such as big data, AI, etc., we provide you customized search and help you find investors that match your ideal criteria, whether that be industry, location or financing requirements.

我们基于您的定制化需求，运用大数据、人工智能等新技术为您在众多投资者中智能匹配意向投资者。

WHAT WE OFFER

我们的服务

💰 For Institutional Investors | 投资人

Identify the next tech trend and high-quality projects in target industry
在您关注的领域中发现行业趋势和优质项目



EXPLORE more investment 挖掘更多投资机会

As the go-to destination for innovative companies, entrepreneurs globally update their V-Next profile to connect with potential investors. Use V-Next platform to narrow down a new investment filtered by location, industry, financing amount, and more. Get recommended companies based on your specific criteria.

我们根据您的投资偏好，按照国家、行业、融资金额、阶段等分类支持您精准搜索项目标的。



JOIN in pitching events 参加融资项目路演活动

Join our online, offline and thematic pitching events to discover talents, share ideas and evaluate financing plans from V-Next enterprises. This is your opportunity to communicate and exchange thoughts with V-Next entrepreneurs.

我们的“线上+线下”主题路演活动为您提供一个了解企业项目及融资计划的机会和与企业家面对面交流的便捷渠道。



PARTICIPATE in portfolio management 协助投后企业再融资

We assist investment institutions to organize post investment roadshow for the invested enterprises with refinancing needs, and connect them with investment institutions and other resources.

我们支持投资机构组织投后项目专场路演，为被投资企业对接平台其他投资机构和产业资源。



ACCESS tailored deal sourcing services 定制化对接项目

By participating in our events and searching companies on the platform, we can hold both online and offline 1 on 1 session for you and your favored company to further understand what the company is looking for and how you can cooperate in the long term.

我们通过组织线上或线下的中文“一对一”对接会，让您与感兴趣的项目作进一步交流和对接。

WHAT WE OFFER

我们的服务

For Partners | 合作伙伴

Cooperate with V-Next to support enterprises in equity financing
与V-Next共同助力企业股权融资



CO-HOST pitching events联合举办路演活动

Co-hosting events such as thematic roadshows, training sessions and exhibitions to help entrepreneurs foster innovation.

我们通过与贵机构共同举办路演、培训活动和参加展会，支持您推荐的企业获得更多股权融资的机会。



RECOMMEND projects with multi channels多渠道项目推广

We increase exposure of your recommended startups & SMEs by sharing financing requirements, hosting roadshows and directional push.

我们通过在线发布项目融资需求、举办项目路演和平台系统定向推送等服务，助力您推荐的项目多渠道触达潜在合作机会，提升对接效率。



ENHANCE brand promotion in capital markets开展资本市场品牌宣传

Cooperation between you and V-Next provides a great chance to promote your brand and enhance your brand awareness worldwide.

我们在常态化合作机制下，为您拓宽提升品牌曝光度与国际影响力的渠道。



TRACK projects in real time跟踪企业融资进度

By utilizing V-Next admin panel, your recommended projects can be uploaded through or linked with your V-Next partner account. You also have the access to keep the project information updated and keep track of their current process.

我们为您提供合作方管理页面，帮助您实时更新项目信息、持续跟踪项目进度和统一管理推荐项目。



Equity Investment and Financing 股权投资融资对接

We organize roadshows based on the financing needs from enterprises. We hold "1 on 1" sessions for PE/VCs and listed companies that are interested in connecting with enterprises. This aims to accurately promote the cooperation between the two parties.

我们根据企业提交的融资需求组织路演活动，并为有意向与企业对接的投资机构、上市公司组织“一对一”洽谈，精准促成投融资双方合作。



Listed Companies Industrial Chain Collaboration 上市公司产业对接

We have opened up a brand-new "Overseas Listed Companies" Page. We organize supplementary activities such as keynote speeches, roundtable forums and thematic roadshows. This is the window for domestic institutional investors to seize overseas high-quality industrial collaboration opportunities.

我们开设境外上市公司展示专区，并配套组织主题演讲、圆桌论坛、公司路演等活动，为境内机构投资者提供一个了解境外优质产业合作机会的窗口。



Capital Market Training Programme 资本市场专题培训

We invite experts from PE/VCs, law firms and accounting firms and arrange training courses on a regular basis. The courses include overseas investment M&A, economic environment analysis, policy and regulation interpretation. The programme facilitates cross-border connection between entrepreneurs and investors.

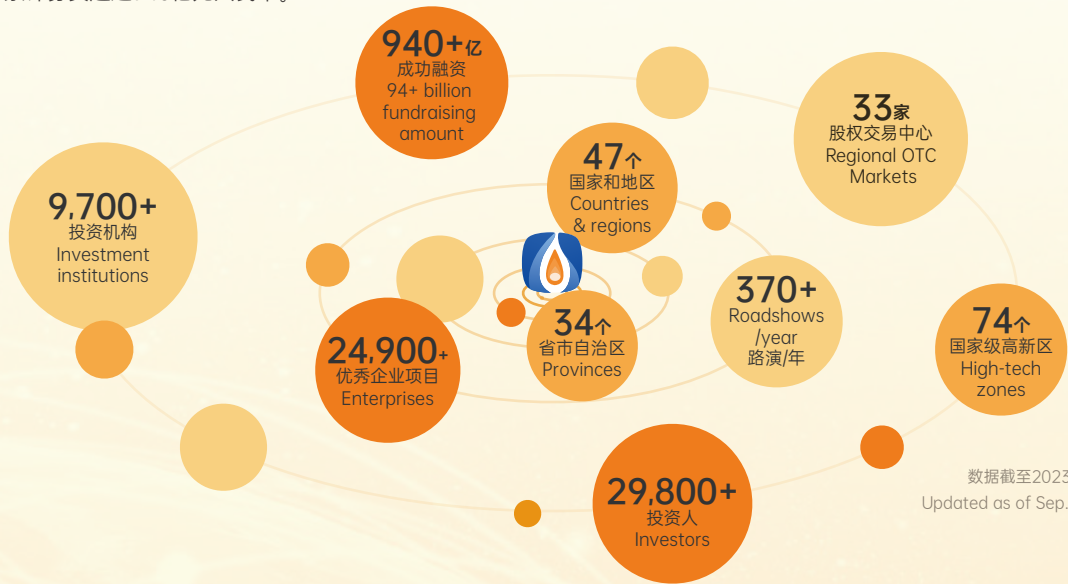
我们定期邀请创投、律所、会所等资深专家组织海外投资并购、经济环境分析、政策法规解读等课程培训，助力企业家和投资者的跨境对接。

OUR GLOBAL NETWORK

我们的全球网络

V-Next platform has built a global network covering 47 countries & regions serving more than 24,900 high-tech startups & SMEs domestically and globally. More than 29,800 investors from 9,700+ PE/VCs are utilizing V-Next network for deal sourcing and exiting. According to incomplete statistics, more than 2,500+ companies on V-Next platform have achieved successful funding after registration with a total amount of 94+ billion RMB.

截至2023年9月30日，深交所科融通V-Next平台全球合作网络已经覆盖47个国家和地区，吸引了24900多家创新和高科技企业及来自中国和全球市场超过9700家投资机构的29800多名投资人。据不完全统计，平台上有2500余家企业成功募集资金，累计募资超过940亿元人民币。



Highlights | 精彩瞬间



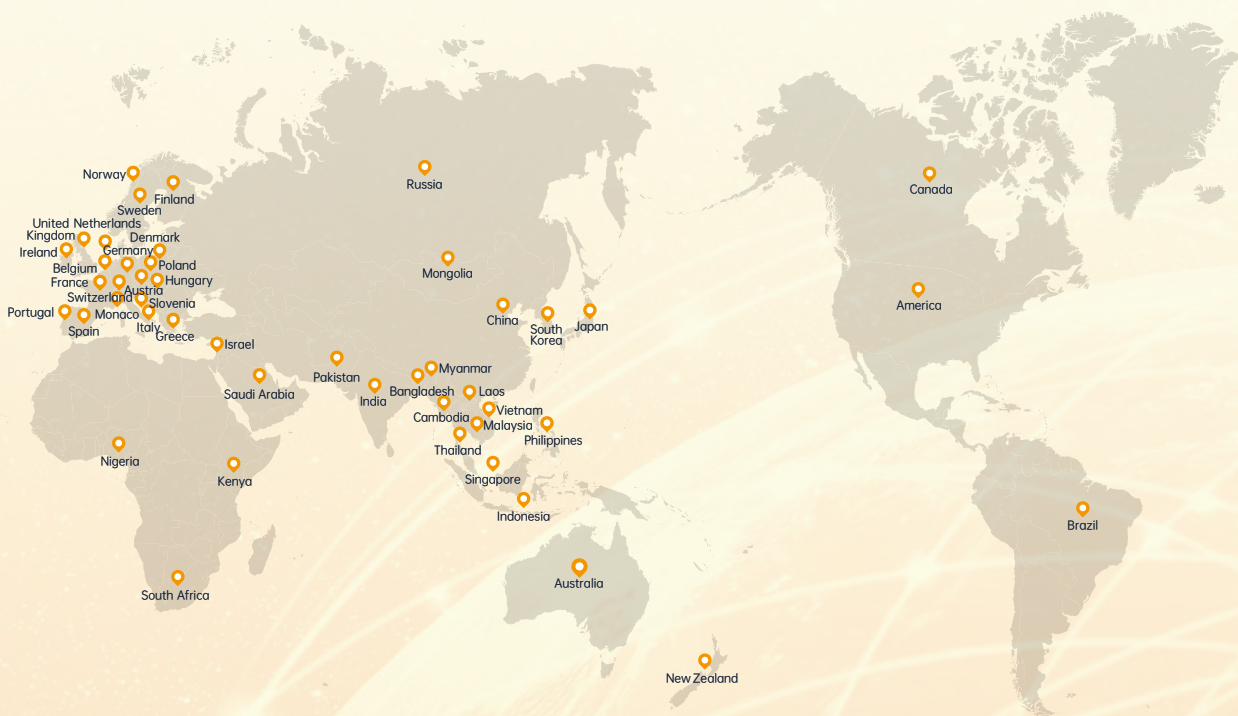
OUR GLOBAL COMMUNITY

我们的全球社群

Global Coverage | 全球覆盖范围

V-Next global network has reached 47 countries and regions such as the United Kingdom, Switzerland, Israel and the United States with more than 2,000 high-quality overseas innovative enterprises registered. These high-tech startups & SMEs have been categorized by industry, stage, funding amount, etc. and displayed on V-Next for certified investors.

目前，科融通V-Next的全球合作网络已经覆盖英国、瑞士、以色列、美国等47个国家和地区，拥有2000余个优质海外项目。项目已按照行业、阶段、融资额等标签进行分类，并在V-Next网站上面向认证投资人展示。



47+ Global community covering 47+ Countries & Regions

数据截至2023年9月
Updated as of Sep. 2023

OUR GLOBAL COMMUNITY

我们的全球社群

Partner Network | V-Next合作伙伴

We are committed to developing cross-border partners around the world, including:

- Stock exchanges, financial intermediaries
- Incubators, accelerators, research institutes
- Consulates, chambers of commerce, Industry associations
- International events & competitions

平台在全球范围内开展战略合作, 包括:

- 交易所、金融中介机构
- 孵化器、加速器、科研院所
- 驻华使领馆、各国商会、行业协会
- 创投大会、创赛

Asian Tiger Capital Partners	Asian Tiger Capital Partners	丹麦投资促进局	Invest in Denmark
澳大利亚贸易投资委员会	Australian Trade and Investment Commission (Austrade)	芬兰投资署	Invest in Finland
中国银行	Bank of China	斯德哥尔摩投资署	Invest Stockholm
德国渤乐并购咨询公司	Berners Consulting GmbH	日本贸易振兴机构	Jetro
赫尔新基商务促进局	Business Helsinki Oy	伦敦发展促进署	London & Partners
马来西亚股票交易所	Bursa Malaysia Berhad	瑞穗银行	Mizuho Bank
社会价值投资联盟	China Alliance of Social Value Investment	挪威nHack投资基金	nHack
中国国际高新技术成果交易会	CHINA HI-TECH FAIR	牛津大学创新中心(苏州)	Oxford University Innovation (Suzhou)
长江商学院	CKGSB	RU Tech Park	RU Tech Park
科威国际技术转移有限公司 (清华大学国际技术转移中心)	Coway International TechTrans Co., Ltd.	深圳市创新投资集团有限公司	Shenzhen Capital Group Company, Ltd.
ELITE	ELITE	俄罗斯斯科尔科沃	Skolkovo Innovation Center
ENVESTOR	ENVESTOR	Slush 中国	Slush China
安永会计师事务所深圳分所	Ernst & Young (China) Advisory Limited Shenzhen Branch Office	SFC Capital	SFC Capital
艾斯波创业园	Espoo Innovation Garden	三井住友	Sumitomo Mitsui Banking Corporation (China) Limited
海通银行股份有限公司 华沙分公司	Haitong Bank S.A. Warsaw Branch	瑞士联邦政府科技文化中心	SWISSNEX
哈尔滨市国际科技合作交流协会	Harbin International Science and Technology Cooperation and Exchange Association	泰国证券交易所	The Stock Exchange of Thailand
中国工商银行(泰国)	Industrial and Commercial Bank of China (Thailand)	大河资本	ZGC River Capital

Please note: this is not the complete list of V-Next partners, the names follow the alphabetical order of companies' initials.

注: 非完整名单, 按公司英文名称从A到Z排序

SERVICE ALLIANCE

服务联盟

V-Next Venture Capital Alliance | 科融通“燧石星火创投联盟”

V-Next platform and 42 well-known venture capital institutions jointly launched the Venture Capital Alliance (VCA), mainly focusing on the four phases of "raise, invest, manage and exit" to reduce investment costs, improve investment efficiency and serve venture capital institutions.

科融通V-Next联合42家知名创投机构共同推出科融通“燧石星火创投联盟”(以下简称“联盟”)。联盟旨在为“募、投、管、退”四个环节中的共性需求提供公益、中立的解决方案，降低投资成本、提高投资效率，深度服务创投机构。



V-Next ELITE Alliance | 深伦科创投融资服务联盟

Established in 2017, V-Next ELITE Alliance is a joint initiative of V-Next and ELITE. The alliance aims to assist overseas enterprises in understanding Chinese Market, consolidating business skills and establishing cooperative relationships with domestic filed giants to improve the success rate of investment and financing matchmaking through exploring a complete training program. In addition, the alliance was included in the outcome lists of the 9th and 10th China-UK Economic and Financial Dialogue.

2017年，科融通V-Next与伦交所ELITE公司共同打造“深伦科创投融资服务联盟”，致力于通过探索完整的课程培训体系，支持海外企业了解中国市场、夯实商业技能，与国内行业精英企业建立合作关系，提升投融资对接成效。该联盟先后被纳入第九次和第十次中英财金对话成果清单。



HOW TO JOIN V-NEXT

如何加入V-Next

Welcome to register at www.v-next.cn and become a member.

欢迎登录平台网站www.v-next.cn注册成为会员。



V-Next Products | 产品矩阵



Chinese Website
中文网站



English Website
英文网站



Chinese App
中文APP



WeChat Mini-Programs
微信小程序

www.chinahtz.com

www.v-next.cn



ABOUT SHENZHEN STOCK EXCHANGE

深交所介绍

SZSE has signed MOUs with 43 bourses and market institutions in the world and conducted in-depth cooperation. SZSE actively implements the Belt and Road Initiative and pragmatically participates in the development of capital markets along the Belt and Road.

One of the major stock exchanges worldwide. A powerhouse of non-SOEs, tech companies, and strategic emerging companies.

No. 3 in terms of trading value
No. 3 in terms of funds raised by IPO
No. 7 in terms of market cap

(Source: WFE, as of December 2021)

深交所与全球43家交易所、市场机构等签订合作谅解备忘录，并开展深度合作，积极落实“一带一路”倡议，务实参与“一带一路”沿线资本市场建设。

全球主要证券交易所之一。非国有企业、科技公司和战略性新兴产业的助推器。

交易价值排名	全球第三
IPO募集资金排名	全球第三
总市值排名	全球第七

(来源：世界交易所联合会，2021年12月)

78%

78% of SZSE-listed companies are non-SOEs

78%的深交所上市公司是非国有企业

73%

73% of SZSE-listed companies are certified High-tech companies

73%的深交所上市公司是经过认证的高科技公司

45%

45% of SZSE-listed companies are from strategic emerging industries

45%的深交所上市公司来自战略性新兴产业

30%

30% of SZSE-listed companies invest more than 5% of revenue in R&D

30%的深交所上市公司将超过5%的收入用于研发



 **深交所科融通V-Next**

CONTACT US

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WeChat Official Account
微信公众号



APP
移动客户端

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